

# TAX CALENDAR 2026



Key filing dates to stay prepared, informed, and ahead

## Personal Taxes: 2026

- Jan 15** • Final quarterly estimated tax payment for the 2025 tax year.
- Jan 31** • 1099-R, 1099-INT, and 1099-DIV forms due; IRS opens tax season.
- Feb 15** • 1099-B forms due (brokerage gains/losses).
- Mar 15** • Partnership and S corporation returns due (Forms 1065 and 1120-S).
- Apr 15** • Individual tax returns due; IRA/HSA contributions; first 2026 estimated payment.
- Jun 15** • Second quarterly estimated tax payment due.
- Sep 15** • Third quarterly estimated tax payment due; extended partnership and S corp returns.
- Oct 15** • Final deadline for extended individual 2025 returns.



### ADVISOR TIP:

Turn each filing date into a client touchpoint.

## Personal Taxes: 2027

- Jan 15** • Final quarterly estimated tax payment for the 2026 tax year.



### ADVISOR TIP:

Schedule check-ins by segment (W-2 only, K-1s, multi-entity) so you handle complexity in deliberate waves, not random fires.

## Business Taxes: 2026

- Jan 31** • W-2 and 1099 forms due to employees and contractors.
- Apr 30** • Q1 Form 941 payroll tax return due.

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